Code of warrant<br/>Company nameCHDB2007Date11/24/2020SubjectReport on the additional distribution result of covered warrants

## **Content:**

KIS Viet Nam Securities Corporation announces the report on the additional distribution result of covered warrants as follows:

- Issuer: KIS Viet Nam Securities Corporation
- Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

## I. Information on the warrant:

- **1.** Information on warrant:
  - Name of warrant: Warrant.HDB.KIS.M.CA.T.04
  - Underlying security: HDB
  - Issuer of the underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
  - Warrant type: call
  - Warrant style: European-style
  - Method of exercise: cash
  - Duration: 09 months
  - Expiration date: April 27, 2021
  - Conversion ratio: 3.8462:1
  - Multiplier (for a warrant based on security index): none
  - Exercise price: 21,363 VND

- Value of collateral: 3,400,000,000 VND
- Quantity of warrants registered for offering: 3,000,000 warrants
- **2.** Information on the offering:
  - Start date of offering: November 20, 2020
  - End date of distribution: November 20, 2020
  - Time of subscription: from 15:00, November 20, 2020 to 17:00, November 20, 2020
  - Payment date for warrant purchase: November 20, 2020
  - End date of warrant transfer: November 20, 2020

## II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,670	3,000,000	0	0	0		3,000,000	0%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:	1,670	3,000,000	0	0	0		3,000,000	0%
- Local investors								
- Foreign investors								

Total	3,000,000	0	0	0		3,000,000	0%
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## **III. Result of distribution of warrants:**

- 1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
- 2. Total proceeds of the sale of warrants: 0 VND
- 3. Total expenses: 0 VND
- 4. Net proceeds: 0 VND.