

Code of warrant	CHDB2007
Company name	
Date	11/24/2020
Subject	Report on the additional distribution result of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the report on the additional distribution result of covered warrants as follows:

- Issuer: KIS Viet Nam Securities Corporation
- Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant.HDB.KIS.M.CA.T.04
- Underlying security: HDB
- Issuer of the underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 09 months
- Expiration date: April 27, 2021
- Conversion ratio: 3.8462:1
- Multiplier (for a warrant based on security index): none
- Exercise price: 21,363 VND

Total		3,000,000	0	0	0		3,000,000	0%
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III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.